Mica Documentation

OBiBa

Dec 15, 2020

Contents

1	Introduction	3
2	Documents	7
3	Publication Flow	13
4	Installation	17
5	Configuration	23
6	Public Pages Configuration	31
7	Plugins	41
8	Web Introduction	43
9	Drupal Installation	45
10	Drupal Configuration	51
11	Python Introduction	55
12	Authorization Commands	59
13	Document Commands	65
14	Other Commands	73
15	Partners and Funders	75
16	Support	77

Targeted at individual studies and study consortia, OBiBa software stack (Opal, Mica etc.) provides a software solution for epidemiological data management, analysis and publication. While Opal, the core data warehouse application, provides all the necessary tools to import, transform and describe data, Mica provides everything needed to build personalized web data portals and publish content of research activities of both studies and consortia. Based on the content defined in Mica, Drupal is the preferred platform to build your personalized web portal. Mica is to be used with Agate, the OBiBa's central authentication server which centralizes user related services such as profile management, and a notification system using emails.

CHAPTER 1

Introduction

Mica is an advanced web application designed to create data web portals for large-scale epidemiological studies or multiple-study consortia. It provides a structured description of consortia, studies, annotated and searchable data dictionaries, and data access request management.

Mica is built upon a multi-tier architecture consisting of several RESTful server and client applications. The table below list each application with a brief description:

Application	Description
Mica Server	Java server providing web services (REST) for managing, storing, searching Mica Domain content
	and communicating with other servers listed below.
Opal Server	Java server providing web services (REST) for importing, transforming and analyzing study vari-
	ables.
Agate Server	Java server providing web services (REST) for user management and notifications.
Mica Web	Front-end to Mica Server providing client interface to manage Mica Domain content as well as to
Application	administrate and configure access permissions and secure connections.
Mica Drupal	Extension of the Drupal Content Management System (CMS) allowing to build a web data portal
Client	with Mica's published content.
Mica Python	Python front-end to Mica server providing services for administrative command-line and automa-
Client	tion tasks.
Mica R	R front-end to Mica server providing services for Mica content analysis and reporting.
Client	

The diagram below illustrates the relationships between the Mica server and the other tiers:



1.1 Mica Server

Editors and reviewers of the Mica web portal content can access to the web interface of this server as described in the Mica Web Application User Guide. Data access request form can also be configured through this web interface.

Mica server is a client of Opal and Agate servers.

1.2 Opal Server

Opal application is used for:

- defining data dictionaries (variables),
- storing data,
- providing data summary statistics.

Opal offers well established security controls, allowing to NOT expose individual-level data. Note also that the Opal server is only accessed by the Mica server, reducing the risk of data compromisation from a malicious end user.

Installation and configuration guides can be found in the Opal documentation.

Mica expects at least one Opal server when some datasets are defined. Additional Opal servers can also be identified to access to distributed datasets.

1.3 Agate Server

Agate application is used for:

- having a user directory shared between OBiBa's applications,
- having centralized services such as profile management and email notifications.

Installation and configuration guides can be found in the Agate documentation.

1.4 Drupal Server

Drupal is a content management system, i.e. an application allowing to build fully customizable web portals. Drupal can be extended by modules and themes: Mica and Agate modules have been developed to access to the services of these servers. Drupal server is therefore a client of Mica and Agate servers.

Installation and configuration guides about Drupal as a Mica client can be found in the Mica Drupal Client User Guide documentation.

CHAPTER 2

Documents

Mica handles several type of documents, specific to the epidemiological studies domain: network, study, datasets etc. These document types have their own internal structure (to allow relationships between them and to ensure basic search), but can also be extended with custom fields. The default set of fields is the one promoted by Maelstrom Research. This default description model should fit with your needs in most of the cases.

All the documents follow the *Publication Flow* except the *Data Access Request* (which is a form privately exchanged between a researcher and the study/consortium).

2.1 Types

2.1.1 Network

A network is a group of epidemiological studies that has specific research interests. It is described using the following fields: name, aims, investigators, contact information and participating studies. It can also be related to other networks.

2.1.2 Individual Study

An individual study is defined as any epidemiological study (e.g. cohort, case control, cross sectional, etc.) conducted to better understand the distribution and determinants of health and disease. It is described using the following fields: name, objectives, investigators, contact information, design, data collection timeline, target number and characteristics of participants, and related scientific publications and documents. A study can include one or more populations described below.

Population

A population is a set of individuals sharing the same selection criteria for enrollment in a study. It is described using the following fields: name, sources of recruitment, participant characteristics, and number of participants. A population is linked to one or more data collection events according to the number of follow-ups.

Data Collection Event

A data collection event is a collection of information on one or more population(s) over a specific period of time (e.g. baseline, follow-up 1, follow-up 2). It is described using the following fields: name, start and end date, and data sources (e.g. questionnaires, physical measures, biosample measures, etc). A data collection event may be associated to one or more populations and it can include one or more datasets.

2.1.3 Harmonization Study

A harmonization study is defined as a research project harmonizing data across individual studies to answer specific reseach questions. It is described using the following fields: acronym, contact information, objectives, design and related documents. A harmonization study can include one population and one or more harmonized dataset (dataschema).

Population

A population is a set of individuals sharing the same selection criteria for enrollment in the individual studies selected to create the harmonization study. It is described using the fields: name and description. A population is linked to one or more harmonized dataset.

2.1.4 Collected Dataset

A collected (study-specific) dataset holds metadata about the variables collected within a data collection event. The metadata is described using a standardized format of data dictionary which provides information on collected variables' definitions and characteristics (e.g. type, unit, categories, and area of information covered). It can be associated to a study by specifying a data collection event.

Collected Variable

A collected variable is a variable that was collected, measured, or constructed within a study protocol. It is described using the following fields: name, label, description, type, unit, categories, and area of information covered. If the collected dataset includes data, summary statistics of the collected variable can be published on the web portal (e.g. means, minimum, maximum, counts and percentages). Each collected variable is part of one and only one study-specific dataset.

2.1.5 Harmonized Dataset

A harmonized dataset holds metadata about core variables constructed from multiple collected datasets. The metadata is described using a standardized format of data dictionary which provides information on harmonized variables' definitions and characteristics (e.g. type, unit, categories, and area of information covered): this represent the data schema of the harmonized dataset. It can be optionally associated to the harmonized data.

Data Schema Variable

A data schema variable is the harmonized dataset reference variable. Each harmonized variable will *implement* a corresponding data schema variable.

Harmonized Variable

A harmonized variable is a core variable (common format) generated by multiple individual studies. It is described using the following fields: name, label, description, type, unit, categories, and area of information covered. If the harmonized dataset includes data, summary statistics of the harmonized variable (e.g. means, minimum, maximum, counts and percentages) can be published on the web portal. Each harmonized variable is part of one and only one harmonized dataset.

2.1.6 Research Project

A research project reports information about the work that was conducted thanks to the network/study data: research objectives and results, contact information, status timeline. It could be somehow related to a data access request but not necessarily.

2.1.7 Data Access Request

A data access request is different type of document (compared to the studies, datasets etc.):

- it is created by a final user (usually a researcher having an account on the data web portal),
- it has its own life cycle (submission, approval etc.),
- permissions (view and edition) are restricted to the researcher and the data access officer and depend on the state of the request.

2.2 Search

Mica search engine allows to look into the domain while applying criteria on each type of document. The result of this combined query can be of any type. For example:

- search for variables about alcohol, associated to studies having collected biosamples, and being part of a network
- search all studies having collected biosamples and having variables about alcohol, and being part of a network
- ...

2.3 Associations

The following diagram describes the various documents that can be published in the Mica web portal. Each of them can be edited individually in the Mica Web Application administration interface (except variables, defined in the Opal servers).



2.4 Permissions

Three types of permissions can be granted to a user. Each permission is defined by a user role each of which applies different level of restrictions on a document. The table below lists each role and corresponding restrictions:

Role	Description
Reader	Read-only access to the document in draft mode with its revisions and its associated files.
Editor	Edit access to the document in draft mode with its revisions and its associated files. Publication or
	permanent deletion are not permitted.
Re-	Full access to the document, including its publication, permanent deletion and permissions.
viewer	

2.5 Revision History

The revision history of a document is the succession of states after each edition (state refers to the content of the document, not its status). This history of changes allows to:

- view changes,
- reinstate a revision,
- identify which state is published.

2.6 Comments

To enhance the collaboration between Mica users, each member can add a comment on any Mica domain document as well as data access requests documents. Mica can be configured to send email notifications when a comment is added or updated.

CHAPTER $\mathbf{3}$

Publication Flow

Documents (and their associated files) are all publishable documents (except *Data Access Request*). Being a publishable document means that there can be different revisions of the document before being published.

The publication flow refers to the work flow from a draft document to its publication. The following diagram represent the life cycle of a document with its *Revision Status* and *Transitions*:



3.1 Revision Status

The publishable document goes through several states allowing to separate user privileges: some users will be responsible for the content edition only, while other users will be responsible for the reviewing and the publication of the document.

A draft document can be changed/edited as many times as necessary. When the edition work is done, the document is staged for being reviewed. The state of the document that is reviewed is the one that will be published. Once the review and the publication is done, the document is ready again for edition. When a document is to be removed, it is first marked as being deleted (without affecting the publication) before being permanently removed.

The revision status is an enumeration of named states:

Status	Description	Editable	Publishable	Deletable	From Status	To Status
Draft	The document is in the editable state. This state requires lesser privileges: the document cannot be published nor deleted, it can only be staged for these operations.		×	×	 Under Re- view Deleted 	 Under Re- view Deleted
Under Review	Staged for reviewing, allowing user with higher privileges to approve and perform publication. The document is not editable and it can be published. Once published it automatically goes back to the Draft status. If the changes are not approved, the status can be switch to Draft without affecting the				• Draft	• Draft Deleted
3.1. Revision	Status anon.					15
Deleted		×	×		• Draft	• Draft

3.2 Transitions

Transition	Description	Permission	From Status	To Status
To Under Review	Once changes have be saved, the docu- ment is ready to be reviewed.	• Edit • Review	• Draft	• Under Re- view
To Draft	If reviewed changes or the deletion are rejected, the document can return to the draft state for edition.	• Edit • Review	 Under Review Deleted 	• Draft
Publish	When changes have been reviewed and approved, the document can be published: the current state of the document is persisted in the publication repository.	• Review	• Under Re- view	• Draft
To Deleted	Approval for docu- ment deletion is re- quested.	• Edit • Review	• Draft	• Deleted
Delete	Deletion is approved and effective. If the document was published, it is removed from the publication repository.	• Review	• Deleted	

The transitions between the different revision status are the following:

CHAPTER 4

Installation

Mica is a stand-alone Java server application that requires MongoDB as database engine.

4.1 Requirements

4.1.1 Server Hardware Requirements

Component	Requirement
CPU	Recent server-grade or high-end consumer-grade processor
Disk space	8GB or more.
Memory (RAM)	Minimum: 4GB, Recommended: >4GB

4.1.2 Server Software Requirements

Software	Suggested version	Download link	Usage
Java	>= 1.8.x	Java Oracle downloads	Java runtime environment
MongoDB	>= 2.4.x	MongoDB downloads	Database engine

While Java is required by Mica server application, MongoDB can be installed on another server.

4.2 Install

Mica is distributed as a Debian/RPM package and as a zip file. The resulting installation has default configuration that makes Mica ready to be used (as soon as a MongoDB server is available). Once installation is done, see *Configuration* instructions.

4.2.1 Debian Package Installation

Mica is available as a Debian package from OBiBa Debian repository. To proceed installation, do as follows:

- Install Debian package. Follow the instructions in the repository main page for installing Mica.
- Manage Mica Service: after package installation, Mica server is running: see how to manage the Service.

4.2.2 RPM Package Installation

Mica is available as a RPM package from OBiBa RPM repository. To proceed installation, do as follows:

- Install RPM package. Follow the instructions in the RPM repository main page for installing Mica.
- Manage Mica Service: after package installation, Mica is running: see how to manage the Service.

4.2.3 Zip Distribution Installation

Mica is also available as a Zip file. To install Mica zip distribution, proceed as follows:

- Download Mica distribution
- Unzip the Mica distribution. Note that the zip file contains a root directory named **mica-x.y.z-dist** (where x, y and z are the major, minor and micro releases, respectively). You can copy it wherever you want. You can also rename it.
- Create an MICA_HOME environment variable
- Separate Mica home from Mica distribution directories (recommended). This will facilitate subsequent upgrades.

Set-up example for Linux:

```
mkdir mica-home
cp -r mica-x-dist/conf mica-home
export MICA_HOME=`pwd`/mica-home
./mica-x-dist/bin/mica
```

Launch Mica. This step will create/update the database schema for Mica and will start Mica: see Regular Command.

For the administrator accounts, the credentials are "administrator" as username and "password" as password. See User Directories Configuration to change it.

4.2.4 Docker Image Installation

OBiBa is an early adopter of the Docker technology, providing its own images from the Docker Hub repository.

A typical docker-compose file (including a MongoDB database) would be:

(continues on next page)

(continued from previous page)

	- mongo
	environment:
	- JAVA_OPTS=-Xmx2G
	– MICA_ADMINISTRATOR_PASSWORD=password
	- MICA_ANONYMOUS_PASSWORD=password
	- MONGO_HOST=mongo
	- MONGO_PORT=27017
	- OPAL_HOST=opal
	- OPAL_PORT=8443
	- AGATE_HOST=agate
	- AGATE_PORT=8444
	volumes:
	- /opt/mica:/srv
mongo:	
	image: mongo
opal:	
- 1	image: obiba/opal
	ports:
	- "8833:8443"
	- "8870:8080"
	links:
	- mongo
	environment:
	- OPAL ADMINISTRATOR PASSWORD=password
	- MONGO HOST=mongo
	- MONGO PORT=27017
	- AGATE HOST=agate
	- AGATE PORT=8444
	volumes:
	- /opt/opal:/srv
agate:	, •F •, •F • • · · · · ·
	image: obiba/agate
	ports:
	- "8834:8444"
	- "8871:8081"
	links
	- mongo
	environment ·
	- ACATE ADMINISTRATOR PASSWORD=password
	- MONGO HOST=mongo
	= MONCO PORT=27017
	- RECADTCHA SITE KEV=61 $f_07\alpha$ VTAAAAA α_1 9 MU $_1U_AUPaDD+\alpha_1$, γ_1^2 3Dh
	LECADTCHA SECRET KEY-ALACATAAAAAOYIO_MMUM-AVBZKDUPIUULJLSPD
	NECKFICHA_SECKEI_KEI-0LL0/GIIAAAAADYM-VSDVFBEBCAAXIPTAUQALK_D
	Vorumes.
	- /opu/agale:/siv

Then environment variables that are exposed by this image are:

Environment Variable	Description
JAVA_OPTS	
MICA_ADMINISTRATOR_PASSWORD	Agate administrator password, required and set at first start.
MICA_ANONYMOUS_PASSWORD	Agate anonymous password, required and set at first start.
MONGO_HOST	MongoDB server host.
MONGO_PORT	MongoDB server port, default is 27017.
OPAL_HOST	Opal server host (optional).
OPAL_PORT	Opal server port, default is 8443.
AGATE_HOST	Agate server host.
AGATE_PORT	Agate server port, default is 8444.

4.3 Upgrade

The upgrade procedures are handled by the application itself.

4.3.1 Debian Package Upgrade

If you installed Mica via the Debian package, you may update it using the command:

```
apt-get install mica
```

4.3.2 RPM Package Upgrade

If you installed Mica via the RPM package, you may update it using the command:

```
yum install mica
```

4.3.3 Zip Distribution Upgrade

Follow the Installation of Mica Zip distribution above but make sure you don't overwrite your mica-home directory.

4.4 Execution

4.4.1 Server launch

Service

When Mica is installed through a Debian/RPM package, Mica server can be managed as a service.

Options for the Java Virtual Machine can be modified if Mica service needs more memory. To do this, modify the value of the environment variable JAVA_ARGS in the file /etc/default/mica.

Main actions on Mica service are: start, stop, status, restart. For more information about available actions on Mica service, type:

service mica help

The Mica service log files are located in /var/log/mica directory.

Manually

The Mica server can be launched from the command line. The environment variable MICA_HOME needs to be setup before launching Mica manually.

Environment vari-	Re-	Description
able	quired	
MICA_HOME	yes	Path to the Mica "home" directory.
JAVA_OPTS	no	Options for the Java Virtual Machine. For example: -Xmx4096m -
		XX:MaxPermSize=256m

To change the defaults update: bin/mica or bin/mica.bat

Make sure Command Environment is setup and execute the command line (bin directory is in your execution PATH)):

mi	са
1111	ou

Executing this command upgrades the Mica server and then launches it.

The Mica server log files are located in **MICA_HOME/logs** directory. If the logs directory does not exist, it will be created by Mica.

4.4.2 Usage

To access Mica with a web browser the following urls may be used (port numbers may be different depending on HTTP Server Configuration):

- http://localhost:8082 will provide a connection without encryption,
- https://localhost:8445 will provide a connection secured with ssl.

4.4.3 Troubleshooting

If you encounter an issue during the installation and you can't resolve it, please report it in our Mica Issue Tracker.

Mica logs can be found in /var/log/mica. If the installation fails, always refer to this log when reporting an error.

CHAPTER 5

Configuration

The file **MICA_HOME/conf/application.yml** is to be edited to match your server needs. This file is written in YAML format allowing to specify a hierarchy within the configuration keys. The YAML format uses indentations to express the different levels of this hierarchy. The file is already pre-filled with default values (to be modified to match your configuration), just be aware that you should not modify the indentations. In the following documentation, the configuration keys will be presented using the dot-notation (levels are separated by dots) for readability.

5.1 HTTP Server Configuration

Mica server is a web application and as such, you need to specify on which ports the web server should listen to incoming requests.

Property	Description
server.port	HTTP port number. Generally speaking this port should not be exposed to the web. Use
	the https port instead.
server.host	Web server host name.
server.	The URL's context path, starting with a /. For instance when setting /repo, the base URL
context-path	will be https://example.org/repo.
https.port	HTTPS port number.

5.2 MongoDB Server Configuration

Mica server will store its data (system configuration, networks, studies, datasets, etc.) in a MongoDB database. You must specify how to connect to this database.

Property	Description
spring.data.mongodb.uri	MongoDB URI. Read Standard Connection String Format to learn more.

By default MongoDB does not require any user name, it is highly recommended to configure the database with a user. This can be done by enabling the Client Access Control procedure.

Follow these steps to enable the Client Access Control on your server:

- · create a user with the proper roles on the target databases
- restart the MongoDB service with Client Access Control enabled

Note: Once the MongoDB service runs with Client Access Control enabled, all database connections require authentication.

MongoDB User Creation Example

The example below creates the *micaadmin* user for *mica* database:

```
use admin
db.createUser( {
    user: "micaadmin", pwd: "micaadmin",
    roles: [
        { "role" : "readWrite", "db" : "mica" },
        { "role" : "dbAdmin", "db" : "mica" },
        { "role" : "readAnyDatabase", "db": "admin" }
   ]
});
```

Here is the required configuration snippet in /etc/mica/application.yml for the above user:

```
spring:
    data:
        mongodb:
        uri: mongodb://micaadmin:micaadmin@localhost:27017/mica?authSource=admin
```

Note: Mica requires either **clusterMonitor** or **readAnyDatabase** role on the *admin* database for validation operations. The first role is useful for a cluster setup and the latter if your MongoDB is on a single server.

5.3 Opal Server Configuration

Mica server uses Opal to retrieve data dictionaries, data summaries and variable taxonomies. This server is sometimes referred as the Opal primary server (secondary servers can be defined at study level). If you want to publish datasets, the following Opal connection details needs to be configured.

Property	Description
opal.url	Opal server URL. It is highly recommended to use https protocol.
opal.username	User name for connection to Opal server.
opal.password	User password for connection to Opal server.

Mica server should connect to Opal and access to some selected tables only with the lowest level of permissions (View dictionary and summary, i.e. no access to individual data). Please refer to the Opal Table Documentation for more details about the permissions that can be applied on a table.

5.4 Mica Server Configuration

Mica server uses Mica as a user directory and as a notification emails service. From the Mica point of view, Mica is not a user: it is an application. Each time Mica needs a service from Mica, it will provide the information necessary to its identification. The application credentials registered in Mica are to be specified in this section. If you want to specify advanced permissions or allow users to submit data access requests, the following Mica connection details needs to be configured.

Property	Description
agate.url	Mica server URL. It is highly recommended to use https protocol.
agate.application.name	Application name for connection to Mica server.
agate.application.key	Application key for connection to Mica server.

5.5 Shiro Configuration

Shiro is the authentication and authorization framework used by Mica. There is a minimum advanced configuration that can be applied to specify how Shiro will hash the password. In practice this only applies to the users defined in the shiro.ini file. Default configuration is usually enough.

Property	Description
shiro.password.nbHashIterations	Number of re-hash operations.
shiro.password.salt	Salt to be applied to the hash.

5.6 Elasticsearch Configuration

Mica server embeds Elasticsearch as its search engine. Elasticsearch is a key functionality of Mica as the process of publication consist in indexing documents (networks, studies, variables etc.) in the search engine. Advanced queries can be applied on the published documents. Elasticsearch is embeded, i.e. it is not an external application. Mica's Elasticsearch can be part of a cluster of Elasticsearch cluster. The configuration of the Elasticsearch node and how it should connect to the other nodes of the cluster can be specified in this section. Default configuration is usually enough.

Property	Description
elasticsearch.dataNode	Boolean to specify if this node has data or if it is just a proxy to other
	nodes in a cluster.
elasticsearch.clusterName	Cluster identifier.
elasticsearch.shards	Number of shards.
elasticsearch.replicas	Number of replicas.
elasticsearch.settings	A string in JSON or YAML format to define other elasticsearch settings.
	See Elasticsearch Documentation for advanced settings.
elasticsearch.	Boolean to indicate to use the Transport Client instead of creating an
transportClient	elasticsearch Node.
elasticsearch.	Elasticsearch service IP address and port when using the Transport
transportAddress	Client, defaults to the localhost at port 9300.
elasticsearch.	Boolean to indicate the Transport Client to collect IP addresses from
transportSniff	nodes in an elasticsearch cluster.
elasticsearch.	Maximum count of ES queries that can be executed concurrently. Default
maxConcurrentJoinQueries	value is 4.
elasticsearch.	Wait timeout when executing concurrent ES queries in millis. Default
concurrentJoinQueriesWaitTimeadutis 30000 milliseconds.	

Elasticsearch Cluster

Mica can be set to join or connect to an Elasticsearch cluster. You need to set *elasticsearch.clusterName* to the name of the cluster you want to join. There are different possible cluster topologies, each of which has different resource utilization profiles in terms or memory and CPU.

Note: To avoid API incompatibility issues, the recommended version of Elasticsearch server is 2.4.

An example of a configuration to join an elasticsearch cluster using a Client Node:

```
elasticsearch:
  clusterName: mycluster
  dataNode: false
  settings: '{"node.master": false, "node.local": false}'
```

An example of a configuration using the transport client:

```
elasticsearch:
  clusterName: mycluster
  transportClient: true
  transportAddress: "myhost:9300"
```

Elasticsearch Server Configuration

Mica uses the scripting capabilities of Elasticsearch. All the machines in the Elasticsearch cluster should have the scripting module enabled by setting the following values in the *elasticsearch.yml* configuration file (location of this file depends on how your elasticsearch service is installed):

```
script:
    inline: true
    indexed: true
```

5.7 Miscelaneous Configuration

Advanced settings.

Property	Description
dar.	Schedule (cron syntax) of the email reminder for Data Access report. Default value is 0 0
reminder.	0 * *? (every day at midnight).
cron	
sets.	Schedule (cron syntax) of the expired cart/sets cleanup. Default value is 0 0 * * * ?
cleanup.cron	(every hour).

5.8 User Directories

The security framework that is used by Mica for authentication, authorization etc. is Shiro. Configuring Shiro for Mica is done via the file **MICA_HOME/conf/shiro.ini**. See also Shiro ini file documentation.

Note: Default configuration is a static user 'administrator' with password 'password' (or the one provided while installing Mica Debian/RPM package).

By default Mica server has several built-in user directories (in the world of Shiro, a user directory is called a realm):

- a file-based user directory (shiro.ini file),
- the user directory provided by Agate.

Although it is possible to register some additional user directories, this practice is not recommended as Agate provides more than a service of authentication (user profile, notification emails etc.).

In the world of Shiro, a user directory is called a *realm*.

File Based User Directory

The file-based user directory configuration file MICA_HOME/conf/shiro.ini.

Note: It is not recommended to use this file-based user directory. It is mainly dedicated to define a default system super-user and a password for the anonymous user.

For a better security, user passwords are encrypted with a one way hash such as sha256.

The example shiro.ini file below demonstrates how encryption is configured.

(continues on next page)

```
(continued from previous page)
```

```
# when you only need a small number of statically-defined set of User accounts.
#
# Password here must be encrypted!
# Use shiro-hasher tools to encrypt your passwords:
  DEBTAN:
     cd /usr/share/mica2/tools && ./shiro-hasher -p
#
  UNIX:
#
#
     cd <MICA_DIST_HOME>/tools && ./shiro-hasher -p
  WINDOWS:
#
     cd <MICA_DIST_HOME>/tools && shiro-hasher.bat -p
#
#
# Format is:
# username=password[,role] *
administrator = $shiro1$SHA-256$500000$dxucP0Igy099rdL0Ltj1Qg==$gssS60kTC7TqE61/JFrX/
→OEk0jsZbYXjiGhR7/t+XNY=,mica-administrator
anonymous = $shiro1$SHA-256$500000$dxucP0Igy099rdL0Ltj1Qg==$qssS60kTC7TqE61/JFrX/
→OEk0jsZbYXjiGhR7/t+XNY=
[roles]
# The 'roles' section is for simple deployments
# when you only need a small number of statically-defined roles.
# Format is:
# role=permission[,permission] *
mica-administrator = *
```

Passwords must be encrypted using shiro-hasher tools (included in Mica tools directory):

```
cd /usr/share/mica2/tools
./shiro-hasher -p
```

5.9 Reverse Proxy Configuration

Mica server can be accessed through a reverse proxy server.

Apache

Example of Apache directives that:

- redirects HTTP connection on port 80 to HTTPS connection on port 443,
- specifies acceptable protocols and cipher suites,
- refines organization's specific certificate and private key.

```
<VirtualHost *:80>

ServerName mica.your-organization.org

ProxyRequests Off

ProxyPreserveHost On

<Proxy *>

Order deny,allow

Allow from all

</Proxy>

RewriteEngine on

ReWriteCond %{SERVER_PORT} !^443$

RewriteRule ^/(.*) https://mica.your-organization.org:443/$1 [NC,R,L]

</VirtualHost>
```

(continues on next page)

(continued from previous page)

```
<VirtualHost *:443>
   ServerName mica.your-organization.org
   SSLProxyEngine on
   SSLEngine on
   SSLProtocol All -SSLv2 -SSLv3
   SSLHonorCipherOrder on
    # Prefer PFS, allow TLS, avoid SSL, for IE8 on XP still allow 3DES
   SSLCipherSuite "EECDH+ECDSA+AESGCM EECDH+aRSA+AESGCM EECDH+ECDSA+SHA384...
→EECDH+ECDSA+SHA256 EECDH+aRSA+SHA384 EECDH+aRSA+SHA256 EECDH+AESG CM EECDH,
→EDH+AESGCM EDH+ARSA HIGH !MEDIUM !LOW !ANULL !ENULL !LOW !RC4 !MD5 !EXP !PSK !SRP !
→DSS"
   # Prevent CRIME/BREACH compression attacks
   SSLCompression Off
   SSLCertificateFile /etc/apache2/ssl/cert/your-organization.org.crt
   SSLCertificateKeyFile /etc/apache2/ssl/private/your-organization.org.key
   ProxyRequests Off
   ProxyPreserveHost On
   ProxyPass / https://localhost:8445/
   ProxyPassReverse / https://localhost:8445/
</VirtualHost>
```

For performance, you can also activate Apache's compression module (mod_deflate) with the following settings (note the json content type setting) in file */etc/apache2/mods-available/deflate.conf*:

```
<IfModule mod_deflate.c>
<IfModule mod_filter.c>
# these are known to be safe with MSIE 6
AddOutputFilterByType DEFLATE text/html text/plain text/xml
# everything else may cause problems with MSIE 6
AddOutputFilterByType DEFLATE text/css
AddOutputFilterByType DEFLATE application/x-javascript application/javascript_
application/ecmascript
AddOutputFilterByType DEFLATE application/rss+xml
AddOutputFilterByType DEFLATE application/xml
AddOutputFilterByType DEFLATE application/json
</IfModule>
</IfModule>
```

CHAPTER 6

Public Pages Configuration

Starting from Mica 4.0, the administration user interface is distinct from the public pages, i.e. pages that are to be accessed by regular users. These pages are based on templates that can be customized, extended or overridden. The template engine that is used is FreeMarker which has a clean and powerful syntax.

6.1 Page Templates

6.1.1 Configuring Pages

The main public pages are:

Page	Description
index	The home page
profile	The user profile page for updating personal information and password
signin	The login page
signup	The user registration page
signup-with	The user registration page, with form pre-filled with personal information extracted from
	a OpenID Connect server
forgot-password	The page to ask for password reset
just-registered	The welcome page after a user has registered
networks	The list of networks
network	The network page
studies	The list of studies
study	The study page (can be individual or harmonization)
datasets	The list of datasets
dataset	The dataset page (can be collection or harmonization)
variable	The variable page (can be collected, data schema or harmonized)
search	The catalog search page
projects	The list of approved projects
project	The approved project page
data-access-proc	eElse data access process presentation page
data-accesses	The list of data access requests (restricted access)
data-access	The data access request main page (there are other pages for each of the data access
	request forms and features)
contact	The "Contact Us" form to send a contact request to the administrators or data access
	officers
cart	The variables cart page

The templates structure is organized in a way that it should not be necessary to override these main pages definitions. Instead of that, it is recommended to change/extend the theme/style as described in this guide.

The process of configuring these pages is the following (by order of priority):

1. Alter default settings

Some template variables (date formats, branding, favicon etc.) are defined in libs/settings.ftl and can be altered in the file **models/settings.ftl** that would be added in your configuration folder as follows:

If enough, this is the less intrusive approach. Note that you do not need to redefine all the settings, just reassign the ones of interest.
General settings

Variable	Description
default	L'Emergdefault language to be used when extraction labels from documents. If no text version is found for
	the page's language, this default language's version will be looked up.
datetim	eFlore for the date-time values should be rendered.
date	The format in which the date values should be rendered.
favicon	PEhchlocation of the favicon, to be modified to match your own.
brandIm	a Elecation of your organization's logo.
brandIm	aGSS chasses to apply to the logo.
brandTe	x上 Togical leshow/hide a text aside of the logo.
brandTe	$x \in SS$ also as to apply to the text as ide of the logo.
network	$ICSS$ classes to apply to the $\langle i \rangle$ element to render the icon that represents a network.
studyIc	\odot GSS classes to apply to the <i> element to render the icon that represents a study.</i>
dataset	$ICSS$ classes to apply to the $\langle i \rangle$ element to render the icon that represents a dataset.
harmoDa	tesses to apply to the <i> element to render the icon that represents a harmonization dataset.</i>
variabl	$\in \mathbb{CSS}$ plasses to apply to the $\langle i \rangle$ element to render the icon that represents a variable.
project	$ICSS$ classes to apply to the $\langle i \rangle$ element to render the icon that represents a project.
taxonom	\mathcal{CSS} plasses to apply to the $\langle i \rangle$ element to render the icon that represents a taxonomy.
adminLI	EFlact location of the AdminLTE theme if this one has been modified (see the Theme section in this
	documentation).

Home page settings

Variable	Description
network	sThenlink to list the networks. Default is the Networks menu.
studies	LThreeklink to list the studies. Default is the Studies menu.
dataset	sThenlink to list the datasets. Default is the Datasets menu.
portalI	iThe link applied to the logo. Default is the data portal itself (same as Home menu), but it could also be
	the organization's main portal.

Cart page settings

Variable	Description
cartEna	blegical to show/hide the cart links (Cart menu, addition/removal to/from cart buttons). Default is
	consistent with the application's general configuration, but can be fine-tuned to make the cart visible to
	users within roles or groups.
listsEn	abdgical to show/hide the lists links (Lists menu, addition to list buttons). Default is consistent with the
	application's general configuration, but can be fine-tuned to make the lists visible to users within roles
	or groups.
showCar	t Dogical dead low downloading the content of the cart. Default is restricted to users with administration-
	related role.
showCar	t Kogical tovallow downloading the content of the cart in the format of Opal views (for creating views in
	Opal from a variable selection). Default is restricted to users with administration-related role.

Contact Us page settings

Variable	Description
contact	Eloagidat do show/hide the Contact menu. Default is true, but can be restricted to users within roles or
	groups.

User Profile page settings

Variable	Description
showPro	flidgied leshow/hide the role to which the user belongs.
showPro	flidgiGal toushow/hide the groups to which the user belongs.

Repository list pages settings

Variable	Description
listDis	pEnsurmerate the different ways of rendering the lists of documents (networks, studies or datasets). Pos-
	sible values are lines, table and cards. Some can be omitted (at least one is required) and the order
	matters.
listDef	aDefault display of a list of documents (networks, studies or datasets). Default is lines.
network	ISpecificsentumeration of the different ways of rendering the lists of networks. Default is the same as
	specified by listDisplay.
network	LDefailt display of a distant the networks. Default is the same as specified by listDefaultDisplay.
studyLi	sspecificlenumeration of the different ways of rendering the lists of networks. Default is the same as
	specified by listDisplay.
studyLi	sDefatila display sof a dist of the studies. Default is the same as specified by listDefaultDisplay.
dataset	ISpecificsenumeration of the different ways of rendering the lists of networks. Default is the same as
	specified by listDisplay.
dataset	LDefailt display lof a plist of the studies. Default is cards.

Search page settings

variable	Description
default	SEherstate to a the Search interface when entering the page. Default is showing the list of studies or the
	list of variables when there is only one study.
downloa	dogical Horshow/dide the button for downloading the results of the query. Default is true, but can be
	restricted to users within roles or groups.
showCop	y Dogical to show/hide the button for copying the query string, that can be used in the R or Python API.
	Default is restricted to users with administration-related role.
mapName	Map name to be used in the graphic geographical-distribution-chart. Default is world, possible
	values are world, europe, north-america, south-america, asia, africa or oceania.
searchC	hShow/hide and order the graphics by specifying their name. Possible values are geographical-
	distribution-chart, study-design-chart, number-participants-chart, bio-samples-chart or study-
	start-year-chart.
searchV	abogical a show/higher the list of variables resulting from the search. Default is consistent with the
	application's general configuration.
searchD	allagieat Ito show/bide the list of datasets resulting from the search. Default is consistent with the appli-
	cation's general configuration.
searchS	thogical so show/hidy the list of studies resulting from the search. Default is consistent with the appli-
	cation's general configuration.
searchN	ellogical Ito show show show show show the list of networks resulting from the search. Default is consistent with the
	application's general configuration.
searchV	aSchicevi/litel@caindmonster the column names for the list of variables. Possible values are label, la-
	bel+description (variable label with a tooltip that shows the description), valueType, annotations,
	type, study, population, data-collection-event/dce or dataset.
searchD	type, study, population, data-collection-event/dce or dataset. ashow/hide hndrozder the column names for the list of datasets. Possible values are name, type, net-
searchD	type, study, population, data-collection-event/dce or dataset. aShow/hide hndrogder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables.
searchD searchS	type, study, population, data-collection-event/dce or dataset. aShow/hide hndrosder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. tShow/hidenand order the column names for the list of studies. Possible values are name, type, study-
searchD searchS	type, study, population, data-collection-event/dce or dataset. aShow/hide and roseder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. tShow/biderane order the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization.
searchD searchS searchN	type, study, population, data-collection-event/dce or dataset. aShow/hide landroader the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. tShow/hide landroader the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. eShow/hide landroader the column names for the list of networks. Possible values are name, studies,
searchD searchS searchN	type, study, population, data-collection-event/dce or dataset. aShow/hide handroader the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. tShow/hide handroader the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. eShow/hide handroader the column names for the list of networks. Possible values are name, studies, datasets or variables.
searchD searchS searchN searchV	type, study, population, data-collection-event/dce or dataset. aShow/hide hudrosder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. tShow/hide androsder the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. eShow/hide hudrosder the column names for the list of networks. Possible values are name, studies, datasets or variables. alaistadflither variables to be extracted from search results.
searchD searchS searchN searchV searchD	type, study, population, data-collection-event/dce or dataset. a@show/hide hndroæder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. tShow/biderand order the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. e@show/kide hndroæder the column names for the list of networks. Possible values are name, studies, datasets or variables. altistedfilthe variable fields to be extracted from search results. altistedfilthe dataset fields to be extracted from search results.
searchD searchS searchN searchV searchD searchS	type, study, population, data-collection-event/dce or dataset. a&how/hide hndroeder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. t&how/hide hndroeder the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. e&how/hide hndroeder the column names for the list of networks. Possible values are name, studies, datasets or variables. aListedfilthe variable fields to be extracted from search results. aListedfilthe study fields to be extracted from search results. tListy/ofithed study fields to be extracted from search results.
searchD searchS searchN searchV searchD searchS searchN	type, study, population, data-collection-event/dce or dataset. a@how/hide hndrowder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. tShow/hide hndrowder the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. @Show/hide hndrowder the column names for the list of networks. Possible values are name, studies, datasets or variables. aListedfilther variables fields to be extracted from search results. aListedfilther variables to be extracted from search results. tListedfilther study fields to be extracted from search results. eListofkilther dataget fields to be extracted from search results.
searchD searchS searchN searchV searchD searchS searchN searchV	type, study, population, data-collection-event/dce or dataset. a@laxw/hide landnowder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. tShbw//bitheranet order the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. e%how/kide landnowder the column names for the list of networks. Possible values are name, studies, datasets or variables. alaistedoflithef variable fields to be extracted from search results. alaistedoflithef variable to be extracted from search results. tLuisty@fithed study fields to be extracted from search results. elistooflithef endidowrk fields to be extracted from search results. alaistedoflithef endidowrk fields to be extracted from search results. alaistedoflithef endidowrk fields to be extracted from search results.
searchD searchS searchV searchD searchS searchN searchV	type, study, population, data-collection-event/dce or dataset. a@laow/hide landnowder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. tShow/hide landnowder the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. e@how/hide landnowder the column names for the list of networks. Possible values are name, studies, datasets or variables. al_ista@lith@ variable fields to be extracted from search results. al_ista@fith@ dataset fields to be extracted from search results. tListy@fith@ study fields to be extracted from search results. el_isto@fith@ ovariable fields to be extracted from search results. al_ista@fith@ dataset fields to be extracted from search results. (i.e. order in the dataset's data dictionary) and name.
searchD searchS searchV searchD searchS searchW searchV searchD	type, study, population, data-collection-event/dce or dataset. aShow/hide handroader the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. tShow/hide handroader the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. eShow/hide handroader the column names for the list of networks. Possible values are name, studies, datasets or variables. aListedflthe variable fields to be extracted from search results. aListedflthe study fields to be extracted from search results. tListyofithe study fields to be extracted from search results. eListofthe editaset fields to be extracted from search results. aListedflthe originale fields to be extracted from search results. aListedflthe originale fields to be extracted from search results. aListedflthe originale fields to be used for sorting the search. Default is to sort by study, dataset, index (i.e. order in the dataset's data dictionary) and name. aListedflthe dataset fields to be used for sorting the search. Default is to sort by study, population, data
searchD searchS searchV searchD searchS searchN searchV searchD	type, study, population, data-collection-event/dce or dataset. a&how/hide and/order the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. t&how/hide and/order the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. e&how/kide and/order the column names for the list of networks. Possible values are name, studies, datasets or variables. altistedfithe variable fields to be extracted from search results. altistedfithe dataset fields to be extracted from search results. tListy@fithe study fields to be extracted from search results. eListofithe editorrk fields to be extracted from search results. altistedfithe editorrk fields to be extracted from search results. altistedfithe dataset fields to be extracted from search results. altistedfithe editorrk fields to be used for sorting the search. Default is to sort by study, dataset, index (i.e. order in the dataset's data dictionary) and name. altistedfithe relationary fields to be used for sorting the search. Default is to sort by study, population, data collection event and acronym.
searchD searchS searchV searchD searchD searchN searchV searchD searchD searchD	type, study, population, data-collection-event/dce or dataset. a&laxe/hide androæder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. t&laby/hide androæder the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. e&how/kide androæder the column names for the list of networks. Possible values are name, studies, datasets or variables. akistedfithe variables fields to be extracted from search results. akistedfithe dataset fields to be extracted from search results. tkistyofithe study fields to be extracted from search results. ekistofithe objective fields to be extracted from search results. akistedfithe dataset fields to be used for sorting the search. Default is to sort by study, dataset, index (i.e. order in the dataset's data dictionary) and name. akistedfithe dataset fields to be used for sorting the search. Default is to sort by study, population, data collection event and acronym. tkistyofithe study fields to be used for sorting the search. Default is to sort by study, population, data
searchD searchS searchN searchD searchD searchN searchD searchD searchD searchD searchD	type, study, population, data-collection-event/dce or dataset. a&laxw/hide landrowder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. t&low/hide landrowder the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. e&how/kide landrowder the column names for the list of networks. Possible values are name, studies, datasets or variables. akistedfilthe variables. akistedfilthe variable fields to be extracted from search results. akistedfilthe dataset fields to be extracted from search results. akistedfilthe dataset fields to be extracted from search results. akistedfilthe of antiable fields to be extracted from search results. akistedfilthe dataset fields to be extracted from search results. akistedfilthe dataset fields to be extracted from search results. akistedfilthe dataset fields to be used for sorting the search. Default is to sort by study, dataset, index (i.e. order in the dataset's data dictionary) and name. akistedfilthe dataset fields to be used for sorting the search. Default is to sort by study, population, data collection event and acronym. tkistyoficthe Btudy fields to be used for sorting the search. Default is to sort by study, population, data collection event and acronym.
searchD searchS searchV searchD searchS searchN searchD searchD searchD searchD searchN searchN	type, study, population, data-collection-event/dce or dataset. a&laxwe/hide hudrowder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. t&htw//hide hudrowder the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. e%how/hide hudrowder the column names for the list of networks. Possible values are name, studies, datasets or variables. altistedfille variables fields to be extracted from search results. altistedfille dataset fields to be extracted from search results. eListoofidfie editakork fields to be extracted from search results. altistedfille@outriable.fields to be used for sorting the search. Default is to sort by study, dataset, index (i.e. order in the dataset's data dictionary) and name. altistedfille@dataset.fields to be used for sorting the search. Default is to sort by study, population, data collection event and acronym. tListy@fild@nettWorkfileds to be used for sorting the search. Default is to sort by study, population, data collection event and acronym. tListy@fild@nettWorkfileds to be used for sorting the search. Default is to sort by acronym. eListoofidd@nettWorkfileds to be used for sorting the search. Default is to sort by acronym. eListoofidd@nettWorkfileds to be used for sorting the search. Default is to sort by acronym. eListoofidd@nettWorkfileds to be used for sorting the search. Default is to sort by acronym.
searchD searchS searchV searchD searchD searchV searchV searchD searchD searchD searchC searchG	type, study, population, data-collection-event/dce or dataset. a&laxw/hide androader the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. t&loxw/hide androader the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. e&how/hide androader the column names for the list of networks. Possible values are name, studies, datasets or variables. altistadfiltde indroader the column names for the list of networks. Possible values are name, studies, datasets or variables. altistadfiltde indroader the column names for the list of networks. Possible values are name, studies, datasets or variables. altistadfiltde indroader the column names for the list of networks. Possible values are name, studies, datasets or variables. altistadfiltde indroader the column names for the list of networks. Possible values are name, studies, datasets or variables. altistadfiltde indroader the column names for the list of networks. Possible values are name, studies, dataset fields to be extracted from search results. altistadfiltde indroader fields to be extracted from search results. altistadfiltde indroader fields to be extracted from search results. altistabfiltde ovariāble fields to be used for sorting the search. Default is to sort by study, dataset, index (i.e. order in the dataset's data dictionary) and name. altistadfiltde dataset fields to be used for sorting the search. Default is to sort by study, population, data collection event and acronym. tListyoficthe study fields to be used for sorting the search. Default is to sort by acronym. elistcofildte network fields to be used for sorting the search. Default is to sort by acronym. claagiead to shapa//higle the Coverage search results tab. rbagidid to shapa//higle the Graphics search results tab.
searchD searchS searchV searchD searchD searchV searchV searchD searchD searchD searchC searchG searchI	type, study, population, data-collection-event/dce or dataset. a&kww/hide and/worder the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. t&kww/hide and/worder the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. e&how/hide and/worder the column names for the list of networks. Possible values are name, studies, datasets or variables. akiska@fthe@indfworder the column names for the list of networks. Possible values are name, studies, datasets or variables. akiska@fthe@indfworder the column names for the list of networks. Possible values are name, studies, datasets or variables. akiska@fthe@indfworder the column names for the list of networks. Possible values are name, studies, datasets or variables. akiska@fthe@indfworder the column names for the list of networks. Possible values are name, studies, datasets or variables. akiska@fthe@indfworder the column names for the list of networks. Possible values are name, studies, datasets or variables. akiska@fthe@indfworder the column names for the list of networks. Possible values are name, studies, akiska@fthe@indfworder the column names for the list of networks. Possible values are name, studies, akiska@fthe@indfworder thecolumn names for the list of networks. Possible values are name, studies, akiska@fthe@indfworder thecolumn names for the search results. akiska@fthe@indfworder thecolumn names for sorting the search. Default is to sort by study, population, data collection event and acronym. tkisko@fthe@indfworder thels to be used for sorting the search. Default is to sort by acronym. akiska@fthe@indfworder thels to be used for sorting the search. Default is to sort by acronym. akiska@fthe@indfworder thels to be used for sorting the search. Default is to sort by acronym. akiska@fthe@indfworder thels@indfworder thels. akiska@fthe@indfworder thels@indfworder thels. akiska@fth
searchD searchS searchV searchD searchD searchV searchV searchD searchD searchD searchC searchG searchI searchC	type, study, population, data-collection-event/dce or dataset. a&how/hide and/order the column names for the list of datasets. Possible values are name, type, net- works, studies or variables. t&how/hide and/order the column names for the list of studies. Possible values are name, type, study- design, data-sources-available, participants, networks, individual or harmonization. e&how/hide and/order the column names for the list of networks. Possible values are name, studies, datasets or variables. akisteofithe variable fields to be extracted from search results. akisteofithe dataset fields to be extracted from search results. akisteofithe dataset fields to be extracted from search results. ekistoofidhe editaserk fields to be extracted from search results. akisteofithe dataset fields to be used for sorting the search. Default is to sort by study, dataset, index (i.e. order in the dataset's data dictionary) and name. akisteofithe dataset fields to be used for sorting the search. Default is to sort by study, population, data collection event and acronym. tkisty@fithe Btudy fields to be used for sorting the search. Default is to sort by acronym. ekistoofidhe netWork fields to be used for sorting the search. Default is to sort by acronym. okagicad to show/hide the Coverage search results tab. rbagidad to show/hide the Graphics search results tab. rbagidad to show/hide the List search results tab. rbagidad to show/hide the List search results tab. rShow/hide the isearch criteria in the sidebar by specifying their type (possible values are variable,

Variable page settings

Variable	Description
showHar	mEoriazentasehreinato variablen allow effeepossibility to display the summary statistics of a specific harmo-
	nized variable. Default is true .

Data Access pages settings

Variable	Description
dataAcc	eShow/bide thet instructions panel on the side of the data access form. Default is true.
dataAcc	eShow/hide these and bot panels on the head of the data access pages. Default is true.
dataAcc	eShow/pide the neport time line the dashboard page when the data access is approved. Applies only
	when a project end date can be found. Default is true .
dataAcc	eShow/hide the Archive button, to users with appropriate permissions and when the data access request
	is completed. Default is true .

Charts settings

Variable	Description
barChar	t Backgound rollow bothe chart elements (the bars or the countries for instance).
barChar	tBorderecotorlofuthe chart elements.
colors	List of colors to be used for a set of chart elements (portions of a pie chart for instance).

Files settings

Variable	Description
showFil	elsogical to show/hide the files that are associated to the documents (networks, studies, populations, data
	collection events, datasets). Default is true , but can be restricted to users within roles or groups. Note
	that the files can themselves require permissions.
showNet	wborgieal leshow/hide the files that are associated to the networks. Default is the same as what specified
	by showFiles.
showStu	ोयू के gidad sto show/hide the files that are associated to the studies. Default is the same as what specified
	by showFiles.
showStu	due the show hide the files that are associated to the study populations. Default is the same as what
	specified by showFiles.
showStu	ोय क्रिक्टी रे क्रिक्स hide the files that are associated to the study data collection events. Default is the same
	as what specified by showFiles.
showDat	alsegieral to show/hide the files that are associated to the datasets. Default is the same as what specified
	by showFiles.

Variables classifications charts settings

Variable	Description
variabl	eEntumerate file dationously anamesato render the charts of variables classifications coverage (count of
	variables annotated with each vocabulary). Default is Mlstr_area. If the list is empty, no chart will be
	displayed.
network	VEmuinaeratesheltaseniofniycaetniesnes Tenderthetekerts of variables classifications coverage in the network
	page. Default value is variablesClassificationsTaxonomies.
studyVa	rEminderate likes tax on oney nomest to x condenities charts of variables classifications coverage in the study
	page. Default value is variablesClassificationsTaxonomies.
dataset	VEnumerate she tasonomy names to renden the ice arts of variables classifications coverage in the dataset
	page. Default value is variablesClassificationsTaxonomies.

2. Override one of the page model templates

The model templates are to be found in the models folder. This allows to alter some portions of the pages, without affecting the general layout.

The override of the template is done by installing a file with same name, at the same relative location in the application's configuration folder.

```
MICA_HOME

_____ conf

_____ templates

_____ models

_____ <template name>.ftl
```

This is the preferred approach when a document's model was modified (new fields added/removed to the network, study, dataset etc.).

3. Override the main page templates

These templates are located at the templates' root folder. This gives full control of the page content but may ignore enhancements or break when upgrading the application.

The override of the template is done by installing a file with same name, at the same relative location in the application's configuration folder.

```
MICA_HOME

_____ conf

_____ templates

_____ <template name>.ftl
```

6.1.2 Adding Pages

It is possible to add new pages, for providing additional information or guidance to the regular user. This can be done as follows:

- Install a new page templates
- · Add a new menu entry

1. Install custom page template

The new template page is to be declared in the configuration folder:

You can check at the provided templates to make your template fit in the site theme and structure. The profile page template could be a good starting point.

FreeMarker will look at its context to resolve variable values. For a custom page the objects available in the context are:

Ob-	Description			
ject				
confi	gThe Mica configuration			
user	The user object (if user is logged in)			
roles	The list of user roles: mica-administrator, mica-reviewer, mica-editor,			
	mica-data-access-officer or mica-user (if user is logged in)			
query	The URL query parameters as a map of strings			

This custom template page can load any CSS or JS file that might be useful. These files can be served directly by adding them as follows (there are no restrictions regarding the naming and the structure of these files, as soon as they are located in the **static** folder):



The URL of this custom page will be for instance: https://mica.example.org/page/custom.

2. Custom menu entry

To link to a custom page (or an external page), some templates can be defined to extend the default menus: left menu can be extended on its right and right menu can be extended on its left. The corresponding templates are:

```
MICA_HOME

_____ conf

_____ templates

_____ models

_____ navbar-menus-left.ftl

_____ navbar-menus-right.ftl
```

Check at the default left and right menus implementation as a reference.

6.2 Theme and Style

6.2.1 Theme

The default theme is the one provided by the excellent AdminLTE framework. It is based on Bootstrap and JQuery. In order to overwrite this default theme, the procedure is the following:

- Build a custom AdminLTE distribution
- Install this custom distribution
- Change the template settings so that pages refer to this custom distribution instead of the default one

1. Build custom AdminLTE

This requires some knowledge in CSS development in a Node.js environment:

- Download AdminLTE source (source code or a released version)
- Reconfigure Sass variables
- Rebuild AdminLTE (see instructions in the README file, contributions section)

2. Install custom AdminLTE

The objective is to have the web server to serve this new set of stylesheet and javascript files. This is achieved by creating the folder **MICA_HOME/conf/static** and copying the AdminLTE custom distribution in that folder. Not all the AdminLTE are needed, only the **dist** and **plugins** ones. The folder tree will look like:

```
MICA_HOME

______ conf

______ static

______ admin-lte

______ dist

______ plugins
```

3. Template settings

Now that the custom AdminLTE distribution is installed in the web server environment, this new location must be declared in the page templates. The default templates settings are defined in the libs/settings.ftl template file. See the **adminLTEPath** variable. This variable can be altered by defining a custom **settings.ftl** file as follows:

In this custom settings.ftl file the new AdminLTE distribution location will be declared:

adminLTEPath = "/admin-lte"/>

6.2.2 Style

As an alternative to theming, it is also possible to alter the style of the pages by loading your own stylesheet and tweaking the pages' layout using javascript (and JQuery). The procedure is the following:

- Install custom CSS and/or JS files
- Custom the templates to include these new CSS and/or JS assets

1. Install custom CSS/JS

The objective is to have the web server to serve this new set of stylesheet and javascript files. This is achieved by creating the folder **MICA_HOME/conf/static** and copying any CSS/JS files that will be included in the template pages. The folder tree will look like:

```
MICA_HOME

_____ conf

_____ static

_____ custom.css

_____ custom.js
```

2. Custom templates

For the CSS files, the **models/head.ftl** template allows to extend the HTML pages "head" tag content with custom content. For the JS files, the **models/scripts.ftl** template allows to extend the HTML pages "script" tags. The folder tree will look like:

```
MICA_HOME

_____ conf

_____ templates

_____ models

_____ head.ftl

_____ scripts.ftl
```

Where the **head.ftl** template will be:

```
<link rel="stylesheet" href="/custom.css"/>
```

And the **scripts.ftl** template will be:

<script src="/custom.js"/>

6.3 Translations

The translations are performed in the following order, for a given locale:

- 1. check for the message key in the messages_<locale>.properties (at different locations)
- 2. check for the message key in the <locale> JSON object as defined the **Administration > Translations** section of the administration interface

For the messages_* properties, the translations can be added/overridden as follows:

```
MICA_HOME

_____ conf

_____ translations

_____ messages_fr.properties

_____ messages_en.properties
```

Note that you can declare only the messages_* properties files that are relevant (locales available from the website) and the content of these files can contain only the translation keys that you want to override.

Plugins

7.1 Repository

Mica plugins available are:

| Name | Туре | Description | De- | API |
|---------|--------|---|---------|--------|
| | | | pends | |
| mica- | mica- | Mica search engine based on Elasticsearch 2.4. Can be used embedded | No | Search |
| search- | search | in Mica (default) or configured to connect to an Elasticsearch cluster. | depen- | Plugin |
| es | | | dencies | API |

7.2 Installation

All plugins are to be deployed as a directory at the following location: MICA_HOME/plugins.

7.2.1 Automatic Installation

Because having a search engine is an absolute requirement, Mica server will check at startup that there is a plugin of type mica-search and if it's not the case, the latest version of the mica-search-es plugin (that applies to the current Mica server version) will be automatically downloaded and installed without needing a server restart. If for any reason this plugin cannot be automatically downloaded (network issue), the Mica start-up will fail and you will need to install the plugin manually.

7.2.2 Manual Installation

Available plugins can be downloaded from OBiBa Plugins Repository. The manual installation procedure should be performed as follow:

• Download the plugin of interest (zip file) from OBiBa Plugins Repository,

- Unzip plugin package in **MICA_HOME/plugins** folder. Note that the plugin folder name does not matter, Mica will discover the plugin through the plugin.properties file that is expected to be found in the plugin folder.
- Read the installation instructions (if any) of the plugin to identify the system dependencies or any other information,
- Restart Mica.

7.3 Configuration

The MICA_HOME/plugins folder contains all the Mica plugins that will be inspected at startup. A plugin is enabled if it has:

- A valid plugin.properties file,
- In case of several versions of the same plugin are installed, the latest one is selected.

The layout of the plugin folder is as follow:

```
MICA_HOME/

plugins

<plugin-folder>

<plugin-lib>.jar
LICENSE.txt
README.md
plugin.properties
site.properties
```

Inside the plugin's folder, a properties file, plugin.properties, has two sections:

- The required properties that describe the plugin (name, type, version etc.)
- Some default properties required at runtime (path to third-party executables for instance).

Still in the plugin's folder, a site-specific properties file, site.properties, is to be used for defining the local configuration of the plugin. Note that this file will be copied when upgrading the plugin.

7.4 Backups

Mica assigns a data folder location to the plugin: **MICA_HOME/data/<plugin-name>** where plugin-name is the name defined in the plugin.properties file. This folder is then the one to be backed-up.

Web Introduction

The Mica Web Application is the administration web interface of the Mica server. It is NOT the end-user web portal and therefore firewall policies can (or should) be applied to restrict access to administrators or content editors.

See the *Documents* presentation page for a detailed description of the type of documents that can be edited through this web interface.

8.1 Requirements

This web interface is a javascript application requiring a modern web browser. There is no requirement regarding the operating system.

Drupal Installation

Drupal is a Content Management System (CMS) allowing to build a web portal with a friendly administration interface and with extensible capabilities. What is referred to Mica Drupal Client in this documentation consists of a set of Drupal modules and theme. These modules/theme will get the published data from the Mica server (through its web services) and will deliver them as Drupal pages. Drupal supports user authentication which is itself extended to use Agate user directory. This way Drupal users can authenticate on Agate and get the Mica pages adapted to their permissions.

This guide describes how to set up a Drupal server with Mica client modules/theme configured. It is intended for the the system administrators.

9.1 Requirements

9.1.1 Server Hardware Requirements

| Component | Requirement |
|--------------|--|
| CPU | Recent server-grade or high-end consumer-grade processor |
| Disk space | 2GB or more. |
| Memory (RAM) | Minimum: 4GB, Recommended: >4GB |

9.1.2 Server Software Requirements

| Software | Suggested ver-
sion | Usage |
|-----------------------------------|------------------------|--|
| Drupal | 7.x | Drupal application that will host Mica Client mod-
ules/theme |
| Drupal requirements (PHP database | PHP >-5 5 | See Drupal Requirements |
| etc.) | 11n >= 3.5 | See Drupar Requirements |

9.2 Dependencies

9.2.1 System dependencies

For Linux systems the following dependencies need to be installed:

• Debian

```
apt-get update
apt-get install mariadb-server php5.6 php5.6-mysql php5.6-curl php5.6-gd php5.6-cli_
→php5.6-xml
```

CentOS

```
yum clean all
yum install mariadb-server php56w php56w-mysql php56w-gd php56w-cli php56w-xml
```

9.2.2 Drush and Composer

It is recommended to install Drush 7 (Drupal Shell) using Composer (Dependency Manager for PHP). See Drush install documentation.

Install Composer:

```
# Install Composer at system level (root access required)
curl -sS https://getcomposer.org/installer | sudo php -- --install-dir=/usr/local/bin_
---filename=composer
```

Install Drush via Composer tool:

```
# Install Drush and add composer installation directory to your execution path
composer global require drush/drush:7.*
echo "export PATH=\$HOME/.composer/vendor/bin:\$PATH" | tee -a $HOME/.bashrc
# For CentOS 7 you have to use :
echo "export PATH=\$HOME/.config/composer/vendor/bin:\$PATH" | tee -a $HOME/.bashrc
source .bashrc
# Verify Drush install
drush status
# Install composer module for Drush (allows Drush to use Composer)
drush dl composer-8.x-1.x
```

9.2.3 Drupal Server

Now you can install Drupal 7. The installation with Drush is recommended. See Drupal Documentation for details (we recommend you the installation with drush).

Note: CentOS If you have problems about authorization (like httpd code 403 from apache), this error could be related to SELinux. You can disable SELinux (command : setenforce 0) to check if this resolves your problem (temporarily). See SELinux documentation for details.

9.3 Installation

The following modules and theme are required to have a fully functional Mica Drupal Client:

| Name | Туре | Drupal Link | Usage |
|------------|----------|-------------------------|--|
| obiba_mic | a mod- | https://www.drupal.org/ | Uses Mica web services to render published content, data sum- |
| | ules | project/obiba_mica | maries and manage data access requests. |
| obiba_agat | e mod- | https://www.drupal.org/ | Uses Agate web services to authenticate Mica users. |
| | ule | project/obiba_agate | |
| obiba_boo | tsthapme | https://www.drupal.org/ | Bootstrap based Drupal theme with appropriate style sheets and |
| | | project/obiba_bootstrap | page templates. Extension of bootstrap theme. |

Once Drupal is installed on your system, run the following commands:

```
# Go to Drupal installation directory
cd DRUPAL_DIR
# Download and enable Obiba bootstrap theme
drush en -y bootstrap
drush en -y obiba_bootstrap
# Download and enable Obiba Mica module
drush en -y obiba_mica
# Download and enable Obiba Agate module
drush en -y obiba_agate
# Download and enable Obiba Mica Data Access module (optional)
drush en -y obiba_mica_data_access_request
# Download Obiba Javascript dependencies
drush download-mica-dependencies
# Generate the autoload composer dependencies
drush composer-json-rebuild
cd sites/default/files/composer/
composer update
composer dump-autoload -o
cd DRUPAL_DIR
# Choose option 9 (to clear registry cache)
drush cc registry
# Apply JQuery settings
drush vset -y --format=string jquery_update_jquery_version 1.10
drush vset -y --format=string jquery_update_jquery_admin_version 1.10
# Download and enable Autologout module (optional)
drush dl -y autologout
drush en -y autologout
drush vset -y autologout_redirect_url "<front>"
drush vset -y autologout_no_dialog TRUE
```

• Debian

```
# Apply some folder permissions
chown www-data:www-data ./sites/default/files/composer/
```

CentOS

```
# Apply some folder permissions
chown apache\: ./sites/default/files/composer/
```

To enable the mode_rewrite on Debian:

```
sudo a2enmod rewrite
sudo service apache2 restart
```

On CentOS the rewrite_mode is enabled by default.

• Make sure that the apache config on Debian and CentOS allow overriding via .htaccess, to do so make sure the apache config file has the following directive:

```
<Directory "/var/www/html">
...
AllowOverride All
...
</Directory>
```

- Go to http://localhost/drupal/#overlay=admin/config/search/clean-urls
- Check "Enable clean URLs" and save.
- Due to an incompatibility with a nonvalid ssl certificate in CentOS, you need to set mica url and agate url without ssl. To do this :
 - Go to http://localhost/drupal/admin/config/obiba-agate/agate-settings
 - Replace Agate address with : http://localhost:8081
 - In Application Key, set : changeIt
 - Save
 - Go to http://localhost/drupal/admin/config/obiba-mica/obiba-mica-settings
 - Replace Mica address with : http://localhost:8082
 - Save

9.4 Upgrade

Before proceeding, make sure that the PHP version is 5.6 and Mica server version is >= 2.0.0.

The following instructions apply when upgrading from obiba_mica 7.x-1.3 or older.

```
# Go to Drupal installation directory
cd DRUPAL_DIR
# Upgrade Obiba modules
drush up obiba_mica
drush up obiba_bootstrap
drush up obiba_agate
# Install Obiba javascript dependencies
drush download-mica-dependencies
```

(continues on next page)

(continued from previous page)

```
# Replace the old search module with the new one
drush dis obiba_mica_search
drush en obiba_mica_repository
# Generate the autoload composer dependencies
drush composer-json-rebuild
cd sites/default/files/composer/
composer update
composer dump-autoload -o
cd DRUPAL_DIR
# Choose option 9 (to clear registry cache)
drush cc
# Install Obiba Agate module new dependency
drush en autologout
# Clear all caches
drush cc
```

If some templates have been overridden, please compare with the new original one.

If you have defined a sub-theme of obiba_bootstrap's theme, you might need to update your style sheet.

9.5 Drupal 7.72

For the security issues you should update your Drupal installation to the latest version 7.72. Also, make sure to use the bootstrap-7.x-22 version. After that please follow these steps:

- Install and enable the jquery_update-7.x-3.0-alpha5 version.
- Go to the jQuery configuration page under <YourDrupalInstallation>/admin/config/development/jquery_update.
- In "JQuery Migration" section check the "Enable JQuery Migrate Plugin" options, (do not enable the "JQuery Migration CDN").
- In the "Theme Override" section click on the "Configure" link of your enabled theme.
- Once on the custom theme "Configuration" page check the 2.2 theme specific jQuery version under the "JQUERY UPDATE" section and click on "Save" configuration.
- It may be useful to switch the default jQuery version to 2.2.
- Clear your site cache.

These steps are recommended for anyone who updates the Drupal installation to 7.72.

Drupal Configuration

Drupal is turned into Mica Drupal Client via a set of Drupal modules that can be enabled/disabled in the Modules > OBiBa subsection of Drupal.

Note: If you decide to disable one of OBiBa Drupal module, make sure you know exactly what it does. As a general rule, all modules should be enabled in order to make Mica Client works. There are, however, two notable exceptions to this rule:

You may disable both the "Data Access Request" and the "OBiBa Auth" modules in the case you don't intend to use the Data Access Request feature provided by Mica. Not an OBiBa module per se, but one which Mica Client use extensively is the Google Chart module (in the Chart section). If you intend to use Highcharts in your portal, you may want to activate the module there and disable the Google Chart modules.

10.1 OBiBa Mica settings

Here, we will explain how to configure Mica's services. The sections enumerated here reflect the sections present in the section Configuration > OBiBa Mica settings of the administration panel.

10.1.1 OBiBa Study Server (MICA)

This subsection lists various fields that Mica Drupal Client uses to communicate with Mica Server. Here is a succinct description of each fields along with its name:

| Field | Description |
|---------------------------|--|
| Mica address | The URL of Mica Server |
| Anonymous user name | The Anonymous user has read permission upon the content that has been published on |
| | Mica server. Here, you enter the name of the anonymous user as know by Mica Server. |
| Anonymous user pass- | Self-explanatory. |
| word | |
| Copyright Notice Text | A copyright notice to be included if a user download a list of data. |
| Number of items per | Determines the how many items that must be displayed in a server response page. For |
| server response page | instance, this parameter affects the number of variables listed in a page. |
| Minimum number of | Determines the minimum number of items that must to be displayed in a server re- |
| items per server response | sponse page. This parameter affects the number of studies, networks or datasets listed |
| page | on a page. |

10.1.2 Data Access Request

Either the name of a field is self-explanatory or the explanation located below that field is sufficient to understand what it is meant for except for the last item:

Access request commenting. If checked, data access request commenting is enabled. For a given Access Request form, there will be a comment tab aside the history tab. By checking on this option, the commenting area can be used for a discussion between the Data Access Officer (DAO) and the user who request access.

10.1.3 Statistics Settings

The explanation that lies below the checkboxes is self-explanatory.

10.1.4 Cache Image settings

The option for time image timeout is supposed to be clear. Now, you also have a button to clear the image cache. This might be useful as, for instance, logo of studies (or networks) don't tend to change much, so the image cache timeout tends to be long. If, however, you change an image, you can clear the cache right away.

10.1.5 Networks, Studies, Datasets and Variable Search

Depending on the purpose for which you intend to use Mica, you might want to deactivate the Networks (resp. Studies, Datasets or Variables) tab in the Search page. By deactivating the checkbox aside Show Networks (resp. Studies, Datasets or Variables) search, the Network (resp. Studies, Datasets or Variables) tab won't show up in the Search page.

Below each of these four configurations (Show Networks, Studies, Datasets or Variables search) are options to customize the result of a given search string entered in the left-hand-side column e.g., to show or not the studies in the results when one search for a network.

In **Datasets Search > Show dataset auto-complete search filter**. If selected, the auto-complete search filter will be displayed in the search page. By choosing "Checkbox" you have a checkbox selection. Finally, you can also dispable the display.

10.1.6 Study, Dataset and Variable Content

By clicking on a "specific" result on the Search page, that is, not a number of networks, variable, studies or dataset, you are brought on a page that describes that network, study, dataset or a variable. In the configuration panel, the options listed in the Study, Dataset or Variable Content boxes will set options concerning the display of information on a description page of that type.

10.1.7 Taxonomies

In this block, you may edit the appearance as well as the order of the taxonomies appearing in:

- **Figures**. This concerns the display (or its absence thereof) of all figures concerning Variable Classification e.g., the Area of information, the various constructs etc.
- Search. This concerns the display of the search panel (on the left) on the Search page under the Variable tab.

If the text area for Taxonomy in Figure is empty, it will display all taxonomies. This is the default state.

10.1.8 Translation

The last section is for translation of the web data portal created via Mica Drupal Client. The textarea concerns the pages that should not be translated. Suppose that your data web portal is translated in 2 languages (the primary language is English) and that a data access form for the data displayed therein is available only in English. Then, you can translate all the portal into the second language but not the pages related to data access. In order to do so, you need to enter the path of each of the page you don't want to be translated into the textarea separated by a coma and you're done: these pages will remain only in English.

10.2 Mica Drupal Client Templating

We will examine two distinct ways to do templating: with a sub-theme and with a custom module.

10.2.1 Dependencies

First of all, you need to get:

- Bootstrap theme
- OBiBa Bootstrap sub-theme

Further, see the Drupal Bootstrap Documentation.

10.2.2 Overriding templates via a new sub-theme

Overriding a template is useful if one wants to determine the way the information is displayed in a page and have a better control over the design. Thus, for every page to display in Mica Drupal Client, there is a file (or a set of) template file(s) located in the corresponding template repository of each OBiBa module.

It is not recommended to modify these files directly or the modifications will be overwritten the next time OBiBa Modules will be updated thus the idea of template overriding.

Note: The list of templates that we can override can be seen in the template.php file of obiba_bootstrap.

You may do template overriding as follow:

- First, create a sub-template as decribed in the documentations hyperlinked above
- Define obiba_bootstrap as the base theme in the .info file of that sub-theme.

Once the sub-theme is set, you can override the different vues generated by a module by copying the template file for that module in the template folder of that sub-theme, that is:

10.2.3 Overriding templates via custom module

If you want to use default template obiba_bootstrap, which entails making smaller edits to the design, you may override the templates in a custom module that you can install in your instance of Mica Drupal Client:

- Copy the template that you want to override in the folder "Template" of the custom module,
- Use the hook_theme() function to override the templates.

For instance, you can use the following in a .module file:

```
/*
* hook_theme()
*/
function MYMODULE_theme($existing, $type, $theme, $path){
  $theme = array();
    $theme['obiba_mica_dataset-detail'] = array(
        'template' => 'obiba_mica_dataset-detail',
        'path' => drupal_get_path('module', 'MYMODULE') . '/templates',
        );
        return $theme;
}
```

Python Introduction

Mica Python client, a command line scripting tool written in Python, enables automation of tasks in a Mica server.

11.1 Requirements

Python 2.x must be installed on the system. See more about Python.

11.2 Installation

You can install Mica Python Client via the following two methods:

- use the Debian/RPM package manager
- use a Python package

11.2.1 Debian Package Installation

Follow the OBiBa Debian Repository instructions and run:

```
sudo apt-get install mica-python-client
```

11.2.2 RPM Package Installation

Follow the OBiBa RPM Repository instructions and run:

```
sudo yum install mica-python-client
```

11.2.3 Python Package Installation

This type of package is cross-platform (Linux, Windows, Mac).

Install on Linux or Mac

- 1. Download the most recent version
- 2. Decompress the file and enter the installation folder:

```
tar xvzf mica-python-client-X.XX.tar.gz
cd mica-python-client-X.XX
```

3. Install the package:

sudo python setup.py install --record installed_files.lst

Note: The *-record* will generate a list of installed files on your system. Since there is no uninstaller, you can use this file to remove the Mica Python Client package. You can do this by executing the following command: sudo cat installed_files.lst | xargs rm -rf

Install on Windows

• Using Cygwin

You can install Cygwin, making sure that CURL, Python, gcc are included and follow these steps inside a Cygwin BASH window:

```
cd /usr/lib
cp libcurl.dll.a libcurl.a
cd <your-desired-dir>
curl -C - -O http://download.obiba.org/mica/stable/mica-python-client-X.XX.tar.gz
tar xzvf mica-python-client-X.XX.tar.gz
cd mica-python-client-X.XX
python setup.py install --record installed_files.lst
```

• Using plain Windows tools

This Windows installation is the most complicated one but does not required any third party tools. You are required to do a few manual installations before the package is fully usable. The following steps were tested on a Windows 7.

- 1. You must have Python installed on your Windows system. Run this installer in case you don't have one.
- 2. Download the Google protobul binary and make sure that its containing folder is in your path.
- 3. Download the Google protobul source package containing the setup.py file and follow these steps:

```
unzip protobuf-2.5.0.zip
cd protobuf-2.5.0/python
python setup.py install
```

- 4. Go to the Python Libs site and download the file pycurl-7.19.0.win-amd64-py2.7.exe
- 5. Run the installer and follow the instructions until the package is installed
- 6. Download the most recent version and follow these steps:

```
unzip http://download.obiba.org/mica/stable/mica-python-client-X.XX.zip
cd mica-python-client-X.XX
python setup.py bdist_wininst
cd dist
```

7. Execute the generated installer and follow the instructions (mica-python-client-X.XX.win-amd64.exe)

11.3 Usage

To get the options of the command line:

mica --help

This command will display which sub-commands are available. Further, given a subcommand obtained from command above, its help message can be displayed via:

mica <subcommand> --help

This command will display available subcommands.

Authorization Commands

Document authorization (on draft and published versions) management.

12.1 Document Access

This command is used to manage the access to a document. This access affects the **published** version and also applies to all associated files in their published version (unless the access to the files is explicitly excluded).

mica access-<DOCUMENT> ID <CREDENTIALS> [OPTIONS] [EXTRAS]

12.1.1 Arguments

| Argu- | Descrip | otion | | | |
|---------|-----------|--------------------------|--------------|----------------------------------|----------------------|
| ment | | | | | |
| DOCUMEI | N™ica | document: | network, | individual-study, | harmonization-study, |
| | colle | cted-datase [.] | t,harmonized | -dataset (see <i>Documents</i>) | |
| ID | Identifie | er of the docume | nt | | |

12.1.2 Options

| Option | Description |
|---------------------|--|
| add, -a | Add an access |
| delete, -d | Delete an access |
| no-file, -nf | Do not grant access to associated files |
| subject, -s | Subject name to which the access will be granted |
| type TYPE, -ty TYPE | Subject type: user or group |

12.1.3 Credentials

Authentication is done by username/password credentials.

| Option | Description |
|-----------------------|---|
| mica MICA, -mk MICA | Mica server base url. |
| user USER, -u USER | User name. User with appropriate permissions is expected depending of the |
| | REST resource requested. |
| password PASSWORD, -p | User password. |
| PASSWORD | |

12.1.4 Extras

| Option | Description |
|-------------|---------------------------------|
| -h,help | Show the command help's message |
| verbose, -v | Verbose output |

12.1.5 Example

Network

Add access for the user demouser on the network demo:

```
mica access-network --mica http://mica-demo.obiba.org --user administrator --password_

--password --type USER --subject demouser --add demo
```

Remove the above permission:

Individual Study

Add access for the user demouser on the individual study demo:

```
mica access-individual-study --mica http://mica-demo.obiba.org --user administrator --

--password password --type USER --subject demouser --add demo
```

Remove the above permission:

```
mica access-individual-study --mica http://mica-demo.obiba.org --user administrator --

→password password --type USER --subject demouser --delete demo
```

12.2 File Access

This command is used to manage the access to a file in the Mica file system. This access affects the **published** version.

```
mica access-file PATH <CREDENTIALS> [OPTIONS] [EXTRAS]
```

12.2.1 Arguments

| Argument | Description |
|----------|--|
| PATH | Path to the file in the Mica file system |

12.2.2 Options

| Option | Description |
|---------------------|--|
| add, -a | Add an access |
| delete, -d | Delete an access |
| subject, -s | Subject name to which the access will be granted |
| type TYPE, -ty TYPE | Subject type: user or group |

12.2.3 Credentials

Authentication is done by username/password credentials.

| Option | Description |
|-----------------------|---|
| mica MICA, -mk MICA | Mica server base url. |
| user USER, -u USER | User name. User with appropriate permissions is expected depending of the |
| | REST resource requested. |
| password PASSWORD, -p | User password. |
| PASSWORD | |

12.2.4 Extras

| Option | Description |
|-------------|---------------------------------|
| -h,help | Show the command help's message |
| verbose, -v | Verbose output |

12.2.5 Example

Add access for user demouser on demo individual-study files:

```
mica access-file /individual-study/demo --mica http://mica-demo.obiba.org --user_
→administrator --password password --type USER --subject demouser --add
```

Remove the above access:

```
mica access-file /individual-study/demo --mica http://mica-demo.obiba.org --user_
→administrator --password password --type USER --subject demouser --delete
```

12.3 Document Permission

This command is used to manage the permissions of a document. These permissions affects the **draft** version and apply to all associated files in their draft version.

mica perm-<DOCUMENT> ID <CREDENTIALS> [OPTIONS] [EXTRAS]

12.3.1 Arguments

| Argu- | Descrip | tion | | | |
|---------|---|------------------|----------|-------------------|----------------------|
| ment | | | | | |
| DOCUMEN | ∎Mica | document: | network, | individual-study, | harmonization-study, |
| | collected-dataset, harmonized-dataset (see Documents) | | | | |
| ID | Identifie | r of the documer | ıt | | |

12.3.2 Options

| Option | Description |
|---------------------|--|
| add, -a | Add a permission |
| delete, -d | Delete a permission |
| permission, -pe | Permission to apply: reader, editor or reviewer |
| subject, -s | Subject name to which the access will be granted |
| type TYPE, -ty TYPE | Subject type: user or group |

12.3.3 Credentials

Authentication is done by username/password credentials.

| Option | Description |
|-----------------------|---|
| mica MICA, -mk MICA | Mica server base url. |
| user USER, -u USER | User name. User with appropriate permissions is expected depending of the |
| | REST resource requested. |
| password PASSWORD, -p | User password. |
| PASSWORD | |

12.3.4 Extras

| Option | Description |
|-------------|---------------------------------|
| -h,help | Show the command help's message |
| verbose, -v | Verbose output |

12.3.5 Example

Network

Add reader permission for the user demouser on the network demo:

```
mica perm-network --mica http://mica-demo.obiba.org --user administrator --password_

→password --type USER --subject demouser --add --permission reader demo
```

Remove the above permission:

```
mica perm-network --mica http://mica-demo.obiba.org --user administrator --password_

→password --type USER --subject demouser --delete demo
```

Individual Study

Add reader permission for the user demouser on the individual study demo:

```
mica perm-individual-study --mica http://mica-demo.obiba.org --user administrator --

--password password --type USER --subject demouser --add --permission reader demo
```

Remove the above permission:

```
mica perm-individual-study --mica http://mica-demo.obiba.org --user administrator --

→password password --type USER --subject demouser --delete demo
```

Document Commands

Document management, upload, download, import, publication, search etc.

13.1 Update Collected Dataset

This command is for updating and/or publishing an existing Collected Dataset. The goal is to automate the linkage between a table in Opal with a collected dataset in Mica.

mica update-collected-dataset ID <CREDENTIALS> [OPTIONS] [EXTRA]

13.1.1 Arguments

| Argument | Description |
|----------|----------------------------------|
| ID | The collected dataset identifier |

13.1.2 Options

| Option | Description |
|--------------------------|--|
| study STUDY, -std STUDY | The associated study. |
| population POP, -pop POP | The population of the associated study. |
| dce DCE, -dce DCE | The data collection event in the population of the associated study. |
| project PROJECT, -prj | The associated Opal project. |
| PROJECT | |
| table TABLE, -tbl TABLE | The table in the associated Opal project. |
| publish, -pu | Publish the collected dataset. |
| unpublish, -un | Unpublish the collected dataset. |

13.1.3 Credentials

Authentication is done by username/password credentials.

| Option | Description |
|-----------------------|---|
| mica MICA, -mk MICA | Mica server base url. |
| user USER, -u USER | User name. User with appropriate permissions is expected depending of the |
| | REST resource requested. |
| password PASSWORD, -p | User password. |
| PASSWORD | |

13.1.4 Extras

| Option | Description |
|-------------|---------------------------------|
| -h,help | Show the command help's message |
| verbose, -v | Verbose output |

13.1.5 Example

Link a collected dataset in local Mica to a table in Opal.

Associate a collected dataset to a study data collection event in Mica.

```
mica update-collected-dataset -u administrator -p password --study cls --population 1.
→--dce 1 cls-wave1
```

Publish a collected dataset.

mica update-collected-dataset -u administrator -p password --publish cls-wave1

13.2 Update Collected Datasets

This command is for updating and/or publishing a list Collected Datasets which are ID is filtered by a regular expression. The goal is to automate the linkage between a table in Opal with a collected dataset in Mica.

mica update-collected-datasets ID <CREDENTIALS> [OPTIONS] [EXTRA]

13.2.1 Arguments

| Argument | Description |
|----------|---|
| ID | A regular expression to filter the collected dataset identifiers. |

13.2.2 Options

| Option | Description |
|-----------------------|--|
| project PROJECT, -prj | The associated Opal project. |
| PROJECT | |
| dry DRY, -d DRY | Dry run of the command to list the collected datasets matching the regu- |
| | lar expression. |
| publish, -pu | Publish the collected datasets. |
| unpublish, -un | Unpublish the collected datasets. |

13.2.3 Credentials

Authentication is done by username/password credentials.

| Option | Description |
|-----------------------|---|
| mica MICA, -mk MICA | Mica server base url. |
| user USER, -u USER | User name. User with appropriate permissions is expected depending of the |
| | REST resource requested. |
| password PASSWORD, -p | User password. |
| PASSWORD | |

13.2.4 Extras

| Option | Description |
|-------------|---------------------------------|
| -h,help | Show the command help's message |
| verbose, -v | Verbose output |

13.2.5 Example

Link the collected datasets which ID starts with 'cls-wave' in local Mica to a project in Opal and publish them.

13.3 File Management

This command is for advanced users wanting to directly access to the File System API of Mica server.

mica file PATH <CREDENTIALS> [OPTIONS] [EXTRA]

13.3.1 Arguments

| Argument | Description |
|----------|---|
| PATH | Path of file or folder in the file system, for instance: /study/foo |

13.3.2 Options

| Option | Description |
|---------------|--|
| download, -dl | Download file. |
| upload | Upload a local file to a folder in Mica file system, requires the folder to be in DRAFT |
| UPLOAD, -up | state. If the destination folder does not exist it will be created. |
| UPLOAD | |
| create | Create a folder at a specific location, requires the file to be in DRAFT state. |
| CREATE, -c | |
| CREATE | |
| copy COPY, | Copy a file to the specified destination folder. |
| -cp COPY | |
| move MOVE, | Move a file to the specified destination folder, requires the file to be in DRAFT state. |
| -mv MOVE | |
| delete, -d | Delete a file on Mica file system, requires the file to be in DELETED state. |
| name NAME, -n | Rename a file, requires the file to be in DRAFT state. |
| NAME | |
| status | Change file status. |
| STATUS, -st | |
| STATUS | |
| publish, -pu | Publish a file, requires the file to be in UNDER_REVIEW state. |
| unpublish, | Unpublish a file. |
| -un | |

13.3.3 Credentials

Authentication is done by username/password credentials.

| Option | Description |
|-----------------------|---|
| mica MICA, -mk MICA | Mica server base url. |
| user USER, -u USER | User name. User with appropriate permissions is expected depending of the |
| | REST resource requested. |
| password PASSWORD, -p | User password. |
| PASSWORD | |

13.3.4 Extras

| Option | Description |
|-------------|---------------------------------|
| -h,help | Show the command help's message |
| verbose, -v | Verbose output |

13.3.5 Example

Get the JSON representation of file /study/foo/bar.pdf

```
mica file /study/foo/bar.pdf -mk https://mica-demo.obiba.org -u administrator -p_

→password -j
```

Download file /study/foo/bar.pdf
Upload a file to /study/foo

```
mica file /study/foo -mk https://mica-demo.obiba.org -u administrator -p password --
→upload ~/bar.pdf
```

Change status and publish file /study/foo/bar.pdf

```
mica file /study/foo/bar.pdf -mk https://mica-demo.obiba.org -u administrator -p_

→password --status UNDER_REVIEW

mica file /study/foo/bar.pdf -mk https://mica-demo.obiba.org -u administrator -p_

→password --publish
```

13.4 Search

This command allows to extract published information from the search API of Mica server. The output is in CSV format.

mica search <CREDENTIALS> [OPTIONS] [EXTRA]

13.4.1 Options

| Option | Description |
|-----------------|--|
| target TARGET, | The type of document to be listed: variable, dataset, study, population, dce (data |
| -t TARGET | collection event) or network. |
| query QUERY, -q | The search query, in RQL (Resource Query Language), that can be copied from the |
| QUERY | search page. If not specified, no filter is applied. |
| start START, -s | Start search at document position (default is 0). |
| START | |
| limit LIMIT, | Max number of documents to be listed (default is 100). |
| -lm LIMIT | |
| locale LOCALE, | The language of the labels (default is 'en'). |
| -lc LOCALE | |
| out OUT, -o OUT | Output file path. If not specified, result is printed on the console. |

13.4.2 Credentials

Authentication is done by username/password credentials.

| Option | Description |
|-----------------------|---|
| mica MICA, -mk MICA | Mica server base url. |
| user USER, -u USER | User name. User with appropriate permissions is expected depending of the |
| | REST resource requested. |
| password PASSWORD, -p | User password. |
| PASSWORD | |

13.4.3 Extras

| Option | Description |
|-------------|---------------------------------|
| -h,help | Show the command help's message |
| verbose, -v | Verbose output |

13.4.4 Example

Get 1000 published variables.

Get 1000 (max) published variables about Alcohol from cohort studies:

Get the cohort studies having collected data about Alcohol:

13.5 Import Zip

This command allows to import a zip-archived file produced by Mica. The result of the import will be the creation or the update of the packaged documents and their attachments.

mica import-zip <CREDENTIALS> [EXTRA] PATH

A very useful usage of this command is when a series of associated documents should be imported together. For instance, this command permits to import an individual-study, its network and all its associated collected-datasets. Here is how the documents should be organized into sub-folders and archived such that the import command recognizes it as a valid input:

```
- study
- individual-study-name
- network-something.json
- collected-dataset1.json
- collected-dataset2.json
- collected-dataset3.json
- individual-study-name.json
- attachments
- attachment-id1
- attachment-id2
```

Note: attachment-id is the ID used in the document attachments list in the JSON file, this should not be the filename.

Warning: Use this command with special care to prevent overriding existing documents and breaking associations.

13.5.1 Arguments

| Argument | Description |
|----------|---|
| PATH | Path to the zip file or directory that contains zip files to be imported. |

13.5.2 Options

| Option | Description |
|---------------------|--|
| add, -a | Add an access |
| delete, -d | Delete an access |
| no-file, -nf | Do not grant access to associated files |
| subject, -s | Subject name to which the access will be granted |
| type TYPE, -ty TYPE | Subject type: user or group |

13.5.3 Credentials

Authentication is done by username/password credentials.

| Option | Description |
|-----------------------|---|
| mica MICA, -mk MICA | Mica server base url. |
| user USER, -u USER | User name. User with appropriate permissions is expected depending of the |
| | REST resource requested. |
| password PASSWORD, -p | User password. |
| PASSWORD | |

13.5.4 Extras

| Option | Description |
|-------------|---------------------------------|
| -h,help | Show the command help's message |
| verbose, -v | Verbose output |

13.5.5 Example

Import the file import.zip in Mica server running on localhost with user administrator.

```
mica import-zip -mk https://localhost:8445 -u administrator -p password /path/to/the/

→file/import.zip
```

Import all the zip files located in a directory with user editor.

CHAPTER 14

Other Commands

Other commands for advanced users.

14.1 Web Services

This command is for advanced users wanting to directly access to the REST API of Mica server.

mica rest ws <CREDENTIALS> [OPTIONS] [EXTRA]

14.1.1 Arguments

| Argument | Description |
|----------|---|
| WS | Web service path, for instance: /user/xxx |

14.1.2 Options

| Option | Description |
|--------------------------------|--|
| method METHOD, -m METHOD | HTTP method: GET (default), POST, PUT, DELETE, |
| | OPTIONS. |
| accept ACCEPT, -a ACCEPT | Accept header (default is application/json). |
| content-type CONTENT_TYPE, -ct | Content-Type header (default is application/json). |
| CONTENT_TYPE | |
| json, -j | Pretty JSON formatting of the response. |

14.1.3 Credentials

Authentication is done by username/password credentials.

| Option | Description |
|-----------------------|---|
| mica MICA, -mk MICA | Mica server base url. |
| user USER, -u USER | User name. User with appropriate permissions is expected depending of the |
| | REST resource requested. |
| password PASSWORD, -p | User password. |
| PASSWORD | |

14.1.4 Extras

| Option | Description |
|-------------|---------------------------------|
| -h,help | Show the command help's message |
| verbose, -v | Verbose output |

14.1.5 Example

Get all the published studies visible to an anonymous user.

```
mica rest /studies -m GET -mk https://mica-demo.obiba.org -u anonymous -p password -a_
→application/json -j
```

Add a new individual study document:

```
mica rest /draft/individual-studies -m POST -u administrator -p password -mk https://

→mica-demo.obiba.org -a application/json < patate-study.json
```

Search all files of the draft version of a network:

```
mica rest /draft/files-search/network/some-network -m GET -mk https://mica-demo.obiba.

→org -u administrator -p password -a application/json -j
```

CHAPTER 15

Partners and Funders

The development of this application was made possible thanks to the support of our partners and funders:



CHAPTER 16

Support

Please visit OBiBa support page.